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## **ORBITEC announces formation of five strategic business units, taking on growth capital under recapitalization and issuance of new common stock**

**Orbital Technologies Corporation (ORBITEC) today announced that its Board of Directors has approved a plan to issue new common stock to accredited investors for selected near-term growth opportunities from its product and technology portfolio. In this connection, ORBITEC has formed five strategic business units with specific technical and financial objectives to enable further investment and enhancements to the company's suite of solutions and capabilities. The new organizational structure will ensure a strong customer focus as each strategic business unit brings its suite of competitive solutions to market with dedicated leadership.**

Tom Crabb, President and CFO, comments: "This will allow us to invest strategically over time in our people and in capabilities that will enhance solutions for the benefit for all ORBITEC customers. It marks a new era for ORBITEC and I am pleased to see five strong business units inside our company ready to take the lead and build on two decades of R&D and successful customer retention."

Going forward, ORBITEC will consist of the following five separate and autonomous strategic business units:

- Propulsion, Space Resources, and Energy Systems –next generation propulsion systems and advanced resource and energy utilization for civil and military space applications
- Human Support Systems –life support, environmental controls, air and water recovery, and instrumented science systems for commercial and space applications
- Emergency Response Systems – breakthrough efficiency in mobile attacks on fire and contamination sources for civilian and military applications
- BioProducts and BioProduction Systems – structural fiber, pharmaceutical, and industrial protein products from plants; and highly productive and controlled bioproduction systems
- Interactive 3D Training Systems and Services – tools and content for web visualization, portable and web-based training and operations support in the field, and interactive architectural and urban planning guides and support

According to Crabb, "This has been in the works for more than a year to focus the results of our developments further into available products, working with strategic partners wherever possible. The near-term growth expected is huge relative to the initial capital needed for the launch of these areas. There will be focused investment offerings in these areas as we spin select products and services out of ORBITEC."

ORBITEC has retained NORROC Partners LLC, based in San Francisco, California, as strategic and financial advisors for ORBITEC's planned stock issuance and growth initiatives. ORBITEC also has retained Quarles & Brady and Grant Thornton for legal and accounting services related to this offering.

### **About ORBITEC**

ORBITEC is a leading subsystems integrator and high technology development company based in Madison, Wisconsin. ORBITEC offers commercially mature solutions and strong capabilities in five distinct areas: (1) Propulsion, Space Resources, and Energy Systems, (2) Emergency Response Systems, (3) Human Support and Instrumentation Systems, (4) BioProducts and BioProduction Systems, and (5) Interactive 3D Systems and Services. ORBITEC has won more than \$150M of research contracts to develop state-of-the-art technology, most of this funding for continued development and implementation of technologies into their respective markets with order of magnitude cost advantages, and superior features and performance. ORBITEC was founded in 1988.

### **About NORROC Partners LLC**

NORROC is a specialized private equity boutique and financial advisory firm based in San Francisco. NORROC advises growth companies, their shareholders and members of their capital structure, and their limited partners. NORROC provides a broad spectrum of services through capital sponsorship engagements, advising companies with proprietary assets and IP to secure active capital sponsorship. NORROC typically engages with companies that seek a combination of alternative capital sponsorship, strategic discipline, and aligned institutional capital entrance and exit.